

**MONTHLY OPERATING REPORT****CHAPTER 11**CASE NAME: Warehouse 86, LLCCASE NUMBER: 08-03423-EE For Period Dec. 1 to Dec. 31, 200 8Mark One Box For Each  
Required Report/Document**THIS REPORT IS DUE 15 DAYS AFTER THE END OF THE MONTH.**

The debtor must attach each of the following reports unless the United States Trustee has waived the requirement in writing. File original with Clerk of Court and duplicate with UST with an original signature.

Report/Document Attached	Previously Waived	REQUIRED REPORTS/DOCUMENTS
(mark only one - attached or waived)		
(x)	( )	Comparative Balance Sheet (Form 2-B)
(x)	( )	Profit and Loss Statement (Form 2-C)
(x)	( )	Cash Receipts & Disbursements Statement (Form 2-D)
(x)	( )	Supporting Schedules (Form 2-E)
(x)	( )	Narrative (Form 2-F)
(x)	( )	Copies of Bank Statement(s) and Reconciliations of Bank Balance to Book Balance for all Account(s)

**I declare under penalty of perjury that the following Monthly Financial Report and any attachments thereto, are true and correct to the best of my knowledge and belief.**Executed on: March 10, 2009Debtor(s)\*: Warehouse 86, LLCBy:\*\* Position: Chief Financial OfficerName of Preparer: Ernest K. Strahan, IIITelephone No.  
of Preparer: 901-628-8545

\*both debtors must sign if a joint petition

\*\*for corporate or partnership debtor

CASE NAME: Warehouse 86, LLC

CASE NUMBER: 08-03423-EE

## COMPARATIVE BALANCE SHEET

	Filing Date					
	11/04/08	Month	Month	Month	Month	Month
		Nov-08	Dec-08			
<b>ASSETS:</b>						
<b>CURRENT ASSETS:</b>						
Cash	89,361	160,626	241,228			
Accounts Receivable, Net	152,270	121,206	2,704			
Inventory, at lower of cost or market	73,633	163,361	0			
Prepaid expenses & deposits	103,702	103,702	77,502			
Other						
<b>TOTAL CURRENT ASSETS</b>	418,966	548,895	321,434	0	0	0
<b>PROPERTY, PLANT &amp; EQUIPMENT**</b>	2,178,073	2,178,073	0			
Less accumulated depreciation	-1,124,978	-1,148,876	0			
<b>NET PROPERTY, PLANT &amp; EQUIPMENT</b>	1,053,096	1,029,197	0	0	0	0
<b>OTHER ASSETS</b>						
Interests in incorporated businesses	6,573	7,414	3,095			
Insurance claim from tornado & fire,						
registered name, customer lists						
(unknown)						
<b>TOTAL OTHER ASSETS</b>	6,573	7,414	3,095	0	0	0
<b>TOTAL ASSETS</b>	1,478,634	1,585,506	324,529	0	0	0

If assets are carried at historical cost on debtor's accounting records and debtor elects to show them as such on the monthly reports, note the change above and include remarks on FORM 2-F (Narrative). All subsequent reports must then carry these assets at that value. Do not use historical cost one month and fair market value the next.

\*\*This number does not include \$1,17,225.84, the estimated reduction due to the tornado/fire.

CASE NAME: Warehouse 86, LLC

CASE NUMBER: 08-03423-EE

## COMPARATIVE BALANCE SHEET

	Filing Date	Month				Month			
		11/04/08	Nov-08	Dec-08	Month	Month	Month	Month	Month
<b>LIABILITIES:</b>									
POST-PETITION LIABILITIES ***									
Taxes Payable (FORM 2-E, P. 1 of 3)			888	1,096					
Accounts Payable (FORM 2-E, P. 1 of 3)	-		42,870	20,791					
Other - DIP Loan			250,703	-					
TOTAL POST-PETITION LIABILITIES	-		294,461	21,887	-	-	-	-	-
PRE-PETITION LIABILITIES ***									
Notes Payable-Secured	1,264,902		1,264,902	3,732					
Priority Debt	9,000		9,000	9,000					
Priority Debt-Unsecured	19,000		19,000	19,000					
Unsecured Debt**	2,562,082		2,522,783	2,516,171					
Other									
TOTAL PRE-PETITION LIABILITIES	3,854,984		3,815,685	2,547,903					
TOTAL LIABILITIES	3,854,984		4,110,146	2,569,790	-	-	-	-	-
<b>EQUITY (DEFICIT)</b>									
PREFERRED STOCK									
COMMON STOCK									
PAID-IN CAPITAL									
RETAINED EARNINGS									
Through Filing Date	(2,376,350)		(2,376,350)	(2,376,350)					
Post Filing Date			(148,290)	131,089					
TOTAL EQUITY (NET WORTH)	(2,376,350)		(2,524,640)	(2,245,261)	-	-	-	-	-
TOTAL LIABILITIES & EQUITY	1,478,634		1,585,506	324,529	-	-	-	-	-

\*\*Reflects payment of utility charges and insurance premiums pursuant to court order

\*\*\*Reflects updated November pre and post-petition liability balances due to final reconciliation.

CASE NAME: Warehouse 86, LLC  
CASE NUMBER: 08-03423-EE

**PROFIT AND LOSS STATEMENT**

	Month 11/4-11/30/08	Month Dec-08	Month Jan-09	Month	Month	Month
<b>NET REVENUE</b>	112,361	270,952				
<b><u>COST OF GOODS SOLD:</u></b>						
Material	33,175	213,689				
Labor-Direct	43,033	28,043				
Overhead	15,866	74,502				
<b>TOTAL COST OF GOODS SOLD</b>	92,074	316,234	-	-	-	-
<b>GROSS PROFIT</b>	20,287	(45,282)	-	-	-	-
<b><u>OPERATING EXPENSES</u></b>						
Selling & Marketing						
General & Administration (Rents, utilities, salaries, etc.)	146,946	51,881				
Other						
<b>TOTAL OPERATING EXPENSES</b>	146,946	51,881	-	-	-	-
<b><u>INTEREST EXPENSE</u></b>	703	986				
<b>INCOME BEFORE DEPRECIATION OR TAXES</b>	(127,362)	(98,149)	-	-	-	-
<b><u>DEPRECIATION OR AMORTIZATION:</u></b>						
OTHER INCOME	23,898	7,436				
		529,079				
<b>GAIN/LOSS ON DISPOSAL OF FIXED ASSETS</b>		126,097				
<b>NET INCOME (LOSS)</b>	(151,260)	297,397	-	-	-	-

\*Requires explanation in NARRATIVE (FORM 2-F).

CASE NAME: Warehouse 86, LLCCASE NUMBER: 08-03423-EE**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**For Period Dec. 1 to Dec. 31, 200 8**CASH RECONCILIATION**

1.	Beginning Cash Balance (Ending Cash Balance from last month's report)		<u>160,626</u>
2.	Cash Receipts (total Cash Receipts from page 2 of all FORM 2-D's)	<u>501,363</u>	
3.	Cash Disbursements (total Cash Disbursements from page 3 of all FORM 2-D's)	<u>420,760</u>	
4.	Net Cash Flow		<u>\$80,603</u>
5.	Ending Cash Balance (to FORM 2-B)		<u><u>\$241,229</u></u>

**CASH SUMMARY - ENDING BALANCE**

	Amount*	Financial Institution
1. Operating Account	\$ <u>3,183</u>	<u>Bank of America-3903</u>
2. Operating Account	\$ <u>104,205</u>	<u>Bank of America-9451</u>
3. Payroll Account	\$ <u>15,467</u>	<u>Bank of America-5429</u>
4. Sales Account	\$ <u>-</u>	<u>PayPal</u>
5. Sales Account	\$ <u>-</u>	<u>PayPal Alt</u>
6. Sweep Account	\$ <u>18,374</u>	<u>Bank of America</u>
7. Operating Account	\$ <u>100,000</u>	<u>Bank of America-DIP</u>
8. Petty Cash	\$ <u>-</u>	
TOTAL (must agree with line 5 above)	<u><u>241,229</u></u>	

\*These amounts should be equal to the previous month's balance for the account plus this month's receipts less this month's disbursements.

**ADJUSTED CASH DISBURSEMENTS**

Cash disbursements on Line 3 above less  
inter-account transfers & UST fees paid

\$ 627,419\*\*

\*NOTE: This amount should be used to determine UST quarterly fees due and agree with Form 2-D, page 2 of 4.

\*\*NOTE: This amount represents repayment of the DIP loan in the amount of \$390,350.38. These funds were never distributed to the company's bank accounts.



CASE NAME: Warehouse 86, LLCCASE NUMBER: 08-03423-EE**QUARTERLY FEE SUMMARY**

MONTH ENDED DECEMBER 2008

Payment Date	Cash Disbursements*	Quarterly Fee Due	Check No.	Date
January	\$ _____			
February	\$ _____			
March	\$ _____			
Total				
1st Quarter	\$ _____ 0	\$ _____	_____	_____
April	\$ _____			
May	\$ _____			
June	\$ _____			
Total				
2nd Quarter	\$ _____ 0	\$ _____	_____	_____
July	\$ _____			
August	\$ _____			
September	\$ _____			
Total				
3rd Quarter	\$ _____ 0	_____	_____	_____
October	\$ _____			
November	\$ _____ 320,968			
December	\$ _____ 627,419			
Total				
4th Quarter	\$ _____ 948,387	\$ _____	_____	_____

Fee Schedule  
DISBURSEMENT CATEGORY

## QUARTERLY FEE DUE

Less than \$14,999.00	\$325
\$15,000-\$74,999.99	\$650
\$75,000-\$149,999.99	\$975
\$150,000-\$224,999.99	\$1,625
\$225,000-\$299,999.99	\$1,950
\$300,000-\$999,999.99	\$4,875
\$1,000,000-\$1,999,999.99	\$6,500
\$2,000,000-\$2,999,999.99	\$9,750
\$3,000,000-\$4,999,999.99	\$10,400
\$5,000,000 and above	\$13,000

Note that a minimum payment of \$250 is due each quarter even if no disbursements are made in the case during the period.

\*Note: should agree with "adjusted cash disbursements" at bottom of Form 2-D, Page 1 of 4. Disbursements are net of transfers to other debtor in possession bank accounts and net of payments of prior period quarterly fees.

CASE NAME: Warehouse 86, LLC

CASE NUMBER: 08-03423-EE

### CASH RECEIPTS AND DISBURSEMENTS STATEMENT

(This form should be completed for each type of account  
listed on page 1 of FORM 2-D that the debtor maintained during the month.)

For Period Dec. 1 to Dec. 31, 200 8

Account Name: Bank of America-Operating Account Number: 004671833903

### CASH RECEIPTS JOURNAL

(attach additional sheets as necessary)

Date	Description (Source)	Amount
12/01/08	Sales - Amex	\$105.12
12/01/08	Receivables Sales Entry	\$184.60
12/01/08	Receivables Sales Entry	\$375.05
12/01/08	Paypal Sales	\$2,200.00
12/01/08	Sales - Cardservice	\$3,033.71
12/01/08	Payables Trx Entry	\$3,412.09
12/01/08	Bank Transfer Entry	\$21,017.36
12/02/08	Receivables Sales Entry	\$30.00
12/02/08	Sales - Amex	\$43.75
12/02/08	Receivables Sales Entry	\$211.25
12/02/08	Receivables Sales Entry	\$333.75
12/02/08	Receivables Sales Entry	\$522.50
12/02/08	Sales - Cardservice	\$642.30
12/02/08	Sales - Cardservice	\$1,230.17
12/02/08	Sales - Cardservice	\$2,652.05
12/02/08	Paypal Sales	\$6,800.00
12/03/08	Sales - Cardservice	\$1,227.16
12/03/08	Sales - Amex	\$2,034.80
12/03/08	Paypal Sales	\$10,100.00
12/04/08	Sales - Amex	\$150.92
12/04/08	Sales - Cardservice	\$1,674.13
12/04/08	Paypal Sales	\$10,700.00
12/05/08	PayPal Sales	\$4,700.00
12/06/08	Sales - Cardservice	\$1,158.48
12/06/08	Paypal Sales	\$2,100.00
12/07/08	Sales - Cardservice	\$858.04
12/07/08	Paypal Sales	\$1,900.00
12/08/08	Sales - Cardservice	\$113.57
12/08/08	Sales - Amex	\$653.27

## Bank of America 3903 Receivables

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12/08/08	UT Reimbursement-Unemployment	\$698.63
12/08/08	Paypal Sales	\$3,300.00
12/09/08	Sales - Cardservice	\$655.18
12/09/08	Paypal Sales	\$4,500.00
12/10/08	Sales - Amex	\$103.19
12/10/08	Sales - Amex	\$257.55
12/10/08	Sales - Cardservice	\$1,081.82
12/10/08	Sales - Cardservice	\$1,451.61
12/10/08	Paypal Sales	\$3,100.00
12/10/08	Paypal Sales	\$9,900.00
12/11/08	Sales - Amex	\$466.80
12/31/08	Bank Transaction Entry	\$2.76

Total Cash Receipts	<u>\$105,681.61</u>
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FORM 2-D

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CASE NAME: Warehouse 86, LLC

CASE NUMBER: 08-03423-EE

### CASH RECEIPTS AND DISBURSEMENTS STATEMENT

(This form should be completed for each type of account  
listed on page 1 of FORM 2-D that the debtor maintained during the month.)

For Period Dec. 1 to Dec. 31, 200 8

Account Name: Bank of America-Operating Account Number: 004654959451

### CASH RECEIPTS JOURNAL

(attach additional sheets as necessary)

<u>Date</u>	<u>Description (Source)</u>	<u>Amount</u>
12/01/08	FedEx	\$137.68
12/02/08	Bank Transfer Entry	\$22,000.00
12/03/08	Paypal VIP Sales	\$2,500.00
12/04/08	Bank Transfer Entry	\$18,000.00
12/05/08	DIP Loan Draw	\$139,000.00
12/10/08	Cambridge Transportation	\$4.00
12/10/08	Paypal Alt Sales	\$2,500.00
12/19/08	Bank Transfer Entry	\$40,000.00

Total Cash Receipts                      \$ 224,141.68

CASE NAME: Warehouse 86, LLC

CASE NUMBER: 08-03423-EE

**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**

(This form should be completed for each type of account  
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For Period Dec. 1 to Dec. 31, 200 8

Account Name: Bank of America-Payroll Account Number: 004681035429

**CASH RECEIPTS JOURNAL**

(attach additional sheets as necessary)

<u>Date</u>	<u>Description (Source)</u>	<u>Amount</u>
12/08/08	ADP Inc	\$30.01
12/29/08	ADP Inc	\$18.10

Total Cash Receipts \$48.11

CASE NAME: Warehouse 86, LLCCASE NUMBER: 08-03423-EE**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**

(This form should be completed for each type of account listed on page 1 of FORM 2-D that the debtor maintained during the month.)

For Period Dec. 1 to Dec. 31, 200 8Account Name: Bank of America-Sweep Account Number: \_\_\_\_\_**CASH RECEIPTS JOURNAL**

(attach additional sheets as necessary)

<u>Date</u>	<u>Description (Source)</u>	<u>Amount</u>
12/31/08	Transfer To: BOA-SWEEP	18,373.76

Total Cash Receipts \$ 18,373.76

CASE NAME: Warehouse 86, LLCCASE NUMBER: 08-03423-EE**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**

(This form should be completed for each type of account  
listed on page 1 of FORM 2-D that the debtor maintained during the month.)

For Period Dec. 1 to Dec. 31, 200 8Account Name: PayPal Account Number: \_\_\_\_\_**CASH RECEIPTS JOURNAL**

(attach additional sheets as necessary)

<u>Date</u>	<u>Description (Source)</u>	<u>Amount</u>
	Sales	52,267.00

Total Cash Receipts \$ 52,267

CASE NAME: Warehouse 86, LLCCASE NUMBER: 08-03423-EE**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**

(This form should be completed for each type of account  
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For Period Dec. 1 to Dec. 31, 200 8Account Name: PayPal Alternate Account Number: \_\_\_\_\_CASH RECEIPTS JOURNAL

(attach additional sheets as necessary)

<u>Date</u>	<u>Description (Source)</u>	<u>Amount</u>
	Sales	850.00

Total Cash Receipts \$ 850

CASE NAME: Warehouse 86, LLCCASE NUMBER: 08-03423-EE**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**

(This form should be completed for each type of account  
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For Period Dec. 1 to Dec. 31, 200 8Account Name: Bank of America-DIP Account Number: \_\_\_\_\_CASH RECEIPTS JOURNAL

(attach additional sheets as necessary)

<u>Date</u>	<u>Description (Source)</u>	<u>Amount</u>
12/10/08		100,000.00

Total Cash Receipts \$ 100,000.00



CASE NAME: Warehouse 86, LLC

CASE NUMBER: 08-03423-EE

### CASH RECEIPTS AND DISBURSEMENTS STATEMENT

(This form should be completed for each type of account  
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For Period Dec. 1 to Dec. 31, 200 8

Account Name: Bank of America-Operating Account Account Number: 004671833903

### CASH DISBURSEMENTS JOURNAL

(attach additional sheets as necessary)

Date	Check No.	Payee	Description (Purpose)*	Amount
12/01/08		Sales - Cardservice	Bank Charge	\$1.98
12/01/08		Sales - Cardservice	Bank Charge	\$492.32
12/02/08		Bank Transfer Entry	Transfer	\$22,000.00
12/04/08		Bank Transfer Entry	Transfer	\$18,000.00
12/09/08		Sales - Amex	Bank Charge	\$679.23
12/10/08		Sales - Cardservice	Bank Charge	\$532.02
12/19/08		Bank Transfer Entry	Transfer	\$40,000.00
12/31/08		Bank Transaction Entry	Bank Charge	\$1.14
12/31/08		Bank Transaction Entry	Bank Charge	\$230.90
12/31/08		Bank Transfer Entry	Transfer	\$18,373.76
12/31/08		Bank of America	Bank Charge	\$241.20

Total Cash Disbursements \$100,552.55

\*Identify any payments to professionals, owners, partners, shareholders, officers, directors or any insiders and all adequate protection payments ordered by the court with an asterisk or highlighting. Any payments made as a result of a court order, should indicate the order date.

CASE NAME: Warehouse 86, LLC

CASE NUMBER: 08-03423-EE

### CASH RECEIPTS AND DISBURSEMENTS STATEMENT

(This form should be completed for each type of account  
listed on page 1 of FORM 2-D that the debtor maintained during the month.)

For Period Dec. 1 to Dec. 31, 200 8

Account Name: Bank of America-Operating Account Account Number: 004654959451

### CASH DISBURSEMENTS JOURNAL

(attach additional sheets as necessary)

Date	Check No.	Payee	Description (Purpose)*	Amount
12/01/08		Mercantila, LLC	Purchases-Resale	\$193.79
12/01/08		Computer Resources, Inc.	Professional Fees-Accounting	\$456.94
12/01/08		BrandsonSale	Purchases-Resale	\$516.78
12/01/08		First Insurance Funding C	Insurance	\$1,056.42
12/01/08		Travelers	Insurance	\$1,522.00
12/01/08		Memphis Light, Gas & Wate	Utilities	\$1,865.54
12/01/08		CH Robinson Worldwide, In	Freight	\$2,975.00
12/01/08		Memphis Light, Gas & Wate	Utilities	\$4,389.94
12/01/08		Global Crossing Telecommu	Broadband	\$6,616.57
12/02/08		American Merchandise Liqu	Purchases-Resale	\$10,452.80
12/03/08		Apple Box Studios	Marketing	\$262.50
12/03/08		5 River Bend Place	Rent	\$294.00
12/03/08		Joseph King	Expenses	\$707.48
12/03/08		CH Robinson Worldwide, In	Freight	\$2,625.00
12/03/08		Phusion Software Inc	Sub Contractor Fees	\$3,442.50
12/03/08		Jacobs Trading Company	Purchases-Resale	\$10,345.00
12/03/08		American Merchandise Liqu	Purchases-Resale	\$10,630.00
12/04/08		American Merchandise Liqu	Purchases-Resale	\$14,889.56
12/04/08		Joy St James	Guaranteed Payments	\$16,000.00
12/04/08		Paul St James	Guaranteed Payments	\$16,000.00
12/04/08		Ernest K. Strahan, III	Guaranteed Payments	\$16,000.00
12/05/08		Kenneth R Sample	Expenses	\$472.77
12/08/08		Audiovox	Purchases-Consign	\$372.99
12/09/08		Sunflower County Tax Coll	Property Taxes	\$528.09
12/09/08		City Clerk - Indianola, M	Property Taxes	\$793.79
12/10/08		Caboodles	Purchases-Resale	\$12.80
12/10/08		Kenneth R Sample	Expenses	\$77.52
12/10/08		Paul St James	Expenses	\$1,572.52
12/11/08		Lisa P. McDaniel	Expenses	\$18.14
12/11/08		Audiovox	Purchases-Consign	\$97.68
12/11/08		Waste Connections of TN,	Waste	\$150.00
12/11/08		Mercantila, LLC	Purchases-Consign	\$158.99
12/11/08		AT&T - 3640	Telephone	\$165.97

Bank of America 9451 Disbursements  
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12/11/08	Boxes, Boxes, Boxes	Supplies	\$654.34
12/11/08	DJW Enterprizes, Inc.	Sub Contractor Fees	\$1,200.00
12/12/08	Complex Industries	Purchases-Consign	\$31.59
12/12/08	Transgroup Worldwide Logi	Freight	\$46,776.53
12/16/08	Alicia Griffith	Sub Contractor Fees	\$30.00
12/16/08	Mike Skinner	Sub Contractor Fees	\$75.00
12/18/08	Telesphere	Broadband	\$3,404.49
12/19/08	Joseph King	Expenses	\$399.00
12/19/08	AON 70	Purchases-Resale	\$2,999.65
12/19/08	CH Robinson Worldwide, In	Freight	\$7,275.00
12/26/08	AIG	Insurance	\$4,817.00
12/28/08	Ernest K. Strahan, III	Expenses	\$50.57
12/31/08	Bank of America	Bank Service Charge	\$190.62
Total Cash Disbursements			\$ <u>193,566.87</u>

\*Identify any payments to professionals, owners, partners, shareholders, officers, directors or any insiders and all adequate protection payments ordered by the court with an asterisk or highlighting. Any payments made as a result of a court order, should indicate the order date.

CASE NAME: Warehouse 86, LLC

CASE NUMBER: 08-03423-EE

### CASH RECEIPTS AND DISBURSEMENTS STATEMENT

(This form should be completed for each type of account  
listed on page 1 of FORM 2-D that the debtor maintained during the month.)

For Period Dec. 1 to Dec. 31, 200 8

Account Name: Bank of America-Payroll Account Account Number: 004681035429

### CASH DISBURSEMENTS JOURNAL

(attach additional sheets as necessary)

Date	Check No.	Payee	Description (Purpose)*	Amount
12/02/08		Phoenix City Treasurer	Sales Tax	\$124.14
12/02/08		TN - Dept of Revenue-SIs	Sales Tax	\$188.00
12/02/08		Arizona Department of Rev	Sales Tax	\$391.04
12/05/08		ADP Inc	Payroll	\$126.14
12/05/08		ADP Inc	Payroll	\$170.38
12/05/08		ADP Inc	Payroll	\$2,967.03
12/05/08		ADP Inc	Payroll	\$11,295.13
12/07/08		ADP Inc	Payroll	\$105.14
12/10/08		ADP Inc	Payroll	\$816.71
12/12/08		ADP Inc	Payroll	\$170.38
12/12/08		ADP Inc	Payroll	\$3,139.84
12/12/08		ADP Inc	Payroll	\$11,783.88
12/19/08		ADP Inc	Payroll	\$203.34
12/19/08		ADP Inc	Payroll	\$1,771.06
12/19/08		ADP Inc	Payroll	\$7,887.54
12/31/08		Mississippi State Tax Com	Sales Tax	\$167.00
12/31/08		Bank of America	Bank Service Charge	\$17.26

Total Cash Disbursements \$ 41,324.01

\*Identify any payments to professionals, owners, partners, shareholders, officers, directors or any insiders and all adequate protection payments ordered by the court with an asterisk or highlighting. Any payments made as a result of a court order, should indicate the order date.

CASE NAME: Warehouse 86, LLC

CASE NUMBER: 08-03423-EE

### CASH RECEIPTS AND DISBURSEMENTS STATEMENT

(This form should be completed for each type of account  
listed on page 1 of FORM 2-D that the debtor maintained during the month.)

For Period Dec. 1 to Dec. 31, 200 8

Account Name: Bank of America-Sweep Account Account Number: \_\_\_\_\_

### CASH DISBURSEMENTS JOURNAL

(attach additional sheets as necessary)

<u>Date</u>	<u>Check No.</u>	<u>Payee</u>	<u>Description (Purpose)*</u>	<u>Amount</u>
12/1/2008		Bank Transfer Entry		\$21,017.36

Total Cash Disbursements      \$ 21,017.36

\*Identify any payments to professionals, owners, partners, shareholders, officers, directors or any insiders and all adequate protection payments ordered by the court with an asterisk or highlighting. Any payments made as a result of a court order, should indicate the order date.



CASE NAME: Warehouse 86, LLCCASE NUMBER: 08-03423-EE**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**

(This form should be completed for each type of account listed on page 1 of FORM 2-D that the debtor maintained during the month.)

For Period Dec. 1 to Dec. 31, 200 8Account Name: PayPal Account Number: \_\_\_\_\_**CASH DISBURSEMENTS JOURNAL**

(attach additional sheets as necessary)

<u>Date</u>	<u>Check No.</u>	<u>Payee</u>	<u>Description (Purpose)*</u>	<u>Amount</u>
12/01/2008		Transfer to BOA 3903	Sales	\$2,200.00
12/02/2008		Transfer to BOA 3903	Sales	\$6,800.00
12/03/2008		Transfer to BOA 3903	Sales	\$10,100.00
12/04/2008		Transfer to BOA 3903	Sales	\$10,700.00
12/05/2008		Transfer to BOA 3903	Sales	\$4,700.00
12/06/2008		Transfer to BOA 3903	Sales	\$2,100.00
12/07/2008		Transfer to BOA 3903	Sales	\$1,900.00
12/08/2008		Transfer to BOA 3903	Sales	\$3,300.00
12/09/2008		Transfer to BOA 3903	Sales	\$4,500.00
12/10/2008		Transfer to BOA 3903	Sales	\$13,000.00

Total Cash Disbursements \$59,300.00

\*Identify any payments to professionals, owners, partners, shareholders, officers, directors or any insiders and all adequate protection payments ordered by the court with an asterisk or highlighting. Any payments made as a result of a court order, should indicate the order date.



CASE NAME: Warehouse 86, LLCCASE NUMBER: 08-03423-EE**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**(This form should be completed for each type of account  
listed on page 1 of FORM 2-D that the debtor maintained during the month.)For Period Dec. 1 to Dec. 31, 200 8Account Name: PayPal Alternate Account Number: \_\_\_\_\_CASH DISBURSEMENTS JOURNAL

(attach additional sheets as necessary)

<u>Date</u>	<u>Check No.</u>	<u>Payee</u>	<u>Description (Purpose)*</u>	<u>Amount</u>
12/03/2008		Transfer to BOA 9451		2,500.00
12/10/2008		Transfer to BOA 9451		2,500.00

Total Cash Disbursements \$ 5,000.00

\*Identify any payments to professionals, owners, partners, shareholders, officers, directors or any insiders and all adequate protection payments ordered by the court with an asterisk or highlighting. Any payments made as a result of a court order, should indicate the order date.